

# Project & Portfolio Risk Management

Have a complete oversight of your project and portfolio risk, increase your overall portfolio value, and keep your organization prepared for the future.



## Corporater is recognized by Gartner®

in "Competitive Landscape: Integrated Risk Management" report as a single-vendor suite (integrated) technology provider for Integrated Risk Management program

## **Project & Portfolio Risk** Management

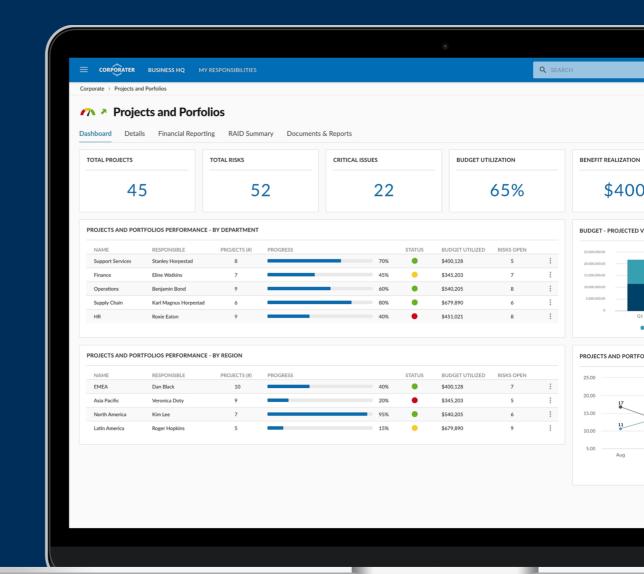
Proactively identify, analyze, address, monitor and control portfolio risks across your organization. Digitalize your risk assessment processes and continuously monitor risks that could jeopardize meeting your strategic business objectives.

Corporater Project & Portfolio Risk Management (PPRM) software is an enterprise-grade digital tool for an effective management and mitigation of project and portfolio risk. It enables organizations to move away from Excel spreadsheets and manual tasks to a modern integrated risk management approach that combines KPIs, KRIs, and other key metrics from project portfolios with organizational strategy.

Enable your Project and Portfolio Managers to conduct faster and more precise risk assessments of risks that could impact the accomplishment of your corporate strategic objectives.

## **Solution Highlights**

- Proactively identify risks, optimize project execution based on the identified risks, and address the identified risks with an appropriate response
- Continuously monitor and measure portfolio risk
- Automate and standardize risk management processes, workflows, and reporting
- Keep track of initiatives, projects, and portfolios and manage risk tolerance
- Create risk mitigation plans
- Generate and distribute risk reports to senior management and other key stakeholders



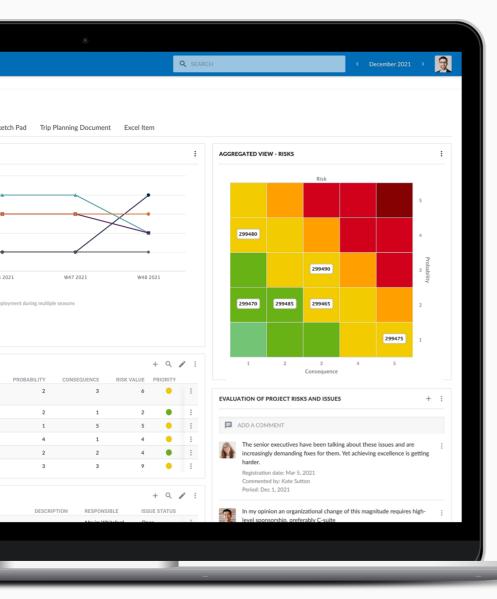
## **Solution Benefits & Functionalities**



## Have a holistic overview of project and portfolio risk

Establish a holistic governance for project and portfolio risk management across your organization.

- · Map out all your projects and portfolios in the system, and visualize the relationships and dependencies between them
- Standardize and automate risk assessment processes
- · Have a holistic overview of risk impact on corporate goals, targets, and strategic objectives





## Create custom project and portfolio risk dashboards

Create custom actionable project and portfolio risk dashboards for your teams, business units, or senior leadership.

- · Create project and portfolio risk registers, assign risk owners, and monitor risks on customized dashboards using data visualizations such as risk and opportunity matrices (heat maps); risks may enter the solution via automated data integration or manually by users using templates with custom fields specific to your organization
- Proactively manage external business risks (e.g., industry) disruptions, changes in laws and regulations, etc.), internal business risks (e.g., changes in internal processes and procedures, restructuring, operational challenges, etc.) and execution-related risks (e.g., resources issues, project delays, insufficient QA, etc.)



#### Take action on identified risks

Identify and analyze risks within your portfolio and address identified risks with an appropriate response to increase the probability and impacts of positive risks, and decrease the probability and impacts of negative risks.

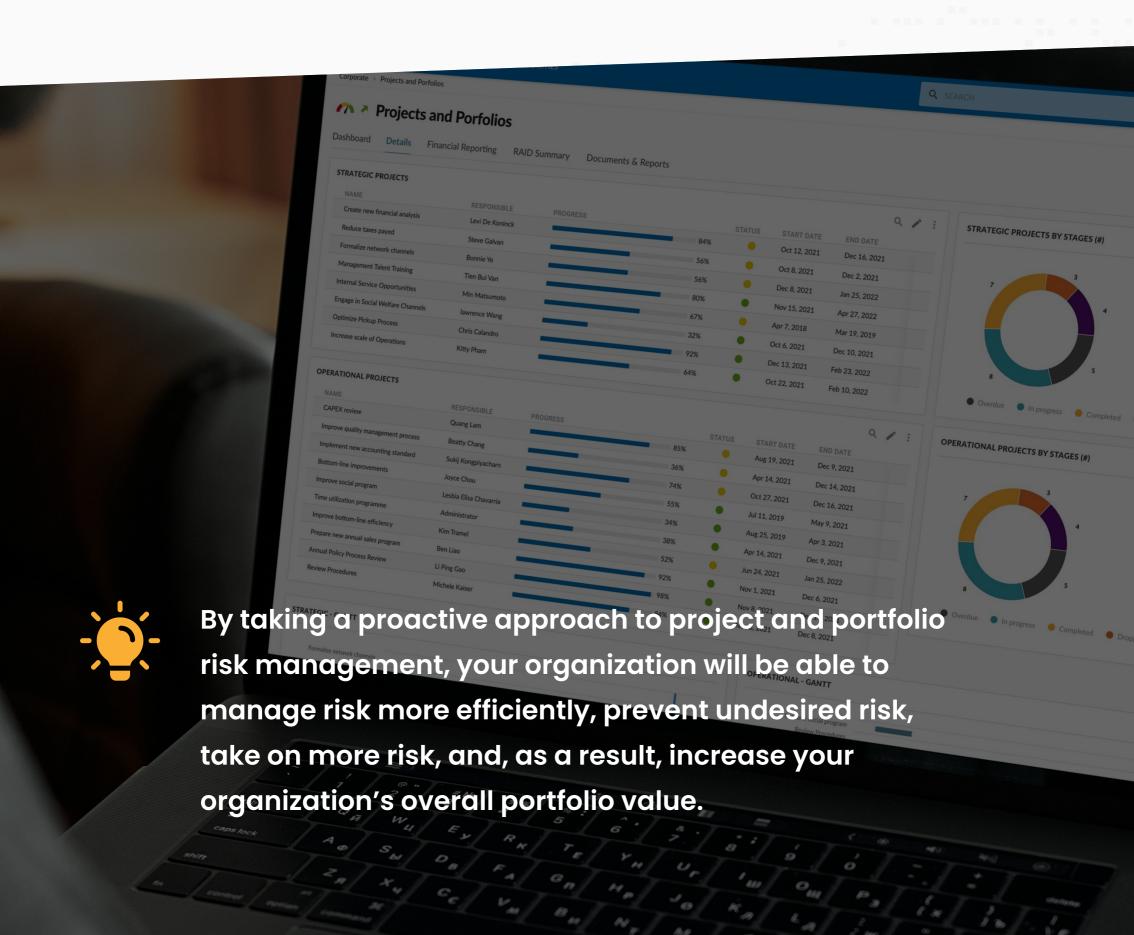
- Define custom risk treatment actions specific to your organization, assign risk owners, and document all decisions in a clear manner
- · Create task lists and track task completion
- · Set up automatic notifications to communicate assignments, responsibilities, approval status, and overdue tasks



#### Generate project and portfolio risk reports

Generate and distribute comprehensive project and portfolio risk reports to senior management and other key stakeholders.

- · Create a standardized reporting process based on concrete responsibilities, periodicity, thresholds, and reporting formats
- · Export your reports directly from the system in a variety of popular formats including Word, Excel, PowerPoint, and PDF
- Set up immediate deployment of reports for urgent risks to ensure the Management Board and / or executive party is promptly notified



## **Solution Key Capabilities**

Corporater Project & Portfolio Risk Management (PPRM) solution comes pre-configured with best practice frameworks, templates, and functionalities needed for an effective management of project and portfolio risk.



#### **Risk Dashboards**

Create custom risk dashboards to have a complete overview of risks, their potential impact, options for risk mitigation, and more.



#### Flexible Configuration

Create a digital twin of your organization. Corporater features an agile, flexible configuration environment managed directly by end users.



#### **Risk Planning**

Keep your organization prepared for the unexpected with Corporater risk planning and early risk identification.



#### **Risk Identification**

Continuously identify risks in various ways – from forms, data integrations, or user input — and record them in a centralized risk register (risk inventory).



#### **Risk Monitoring**

Monitor identified, residual, and secondary risks, take a corrective action, and measure effectiveness of your response.



#### **Risk Reports**

Generate custom risk reports and submit them through review process. Include visual elements such as graphs and risk heat maps.



#### **Risk Assessments**

Analyze, evaluate, and respond to your risks. Corporater supports quantitative, qualitative, and semi-quantitative risk assessments.



#### **Risk Register**

Build and maintain a centralized risk register (risk inventory) to have a complete and current overview of risks across your organization.



#### **Incident Management**

Establish and automate incident management process to minimize adverse impact on your organization. Monitor, report, and resolve incidents.



#### **Alerts & Notifications**

Create custom alerts to notify key stakeholders when a KPI moves above a specified threshold, when a goal is reached, or when a new issue arises.



#### **Access Control**

Assign custom user access based on user role and control user permissions to manage content visibility and access to specific dashboards and features.



#### Single Sign-on (SSO)

Securely authenticate users with single sign-on (SSO). SSO allows users to log in with a single set of credentials across multiple platforms.

Learn more about Corporater key capabilities at www.corporater.com/key-capabilities.



## **Solution Features**

- · Intuitive user interface
- Project and Portfolio Risk dashboards
- Project management
- Portfolio management
- KRIs, KPIs, and other metrics
- Analytics
- Risk identification
- Risk analysis (qualitative and quantitative)
- Risk response planning
- Risk response implementing

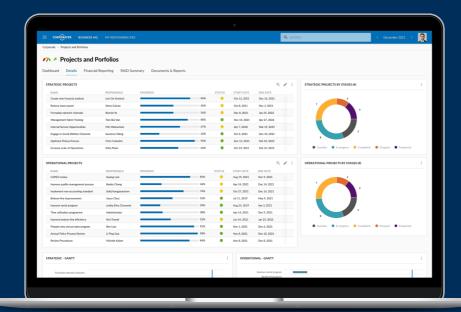
- Risk monitoring and controlling
- Risk mitigation workflows
- RAID summary views
- Risk tolerance
- · Risk libraries
- Risk reporting
- Automated risk assessment workflows
- Data integration (automated and manual data input)
- Data visualization
- Third-party data integration

- Integration with incident management, performance management, strategic goals & objectives
- · Task lists
- Document management
- Version control
- Audit log
- Alerts and notifications
- · Customizable branding
- Access control / permissions
- SSO



Corporater Project & Portfolio Risk Management solution is designed with an intuitive user interface making it easy for users to quickly access the information they need, complete tasks, conduct risk assessments, and generate reports.

## **Corporater Quick Facts**



- Flexible configuration
- Rapid implementation
- Industry-leading security
  - SaaS, on premise, or private cloud deployment
- Ongoing support and innovation

## Why top organizations **choose Corporater**



## **Trusted & Proven Technology**

Corporater has been delivering business management solutions since 2000.



## **Flexible** Configuration

Have it your way! Create a solution that fits your specific business requirements.



## Rapid **Implementation**

Get up and running in weeks, not months, with Corporater ready-to-go accelerators.



## **Powerful Data** Integration

Integrate data from various sources to have a complete overview of your business.



## **Recognized by Top Industry Analysts**

Corporater is recognized by top industry analysts including Gartner.



## Industry-leading Security

Corporater is VL5 Veracode Verified and offers the highest level of security for your data.



### **Deployment** of Your Choice

Select deployment option that fits your needs - SaaS, on premise, or private cloud.



## **Unlimited** Scalability

Scale as your needs evolve. Run your operations efficiently as a connected enterprise.



## **World-class Customer Support**

We are here for you with premium customer support and continuous innovation.



Corporater is a global software company that enables medium and large organizations worldwide to manage their business with integrated solutions for governance, performance, risk, and compliance built on a single platform.

We use our gains to make social impact.

www.corporater.com







