

Policy Management

Centralize your policies, procedures, and controls to have a clear, holistic oversight of your corporate policy management.



Corporater is recognized by Gartner® in "Competitive Landscape: Integrated Risk Management" report as a single-vendor suite (integrated) technology provider for Integrated Risk Management program

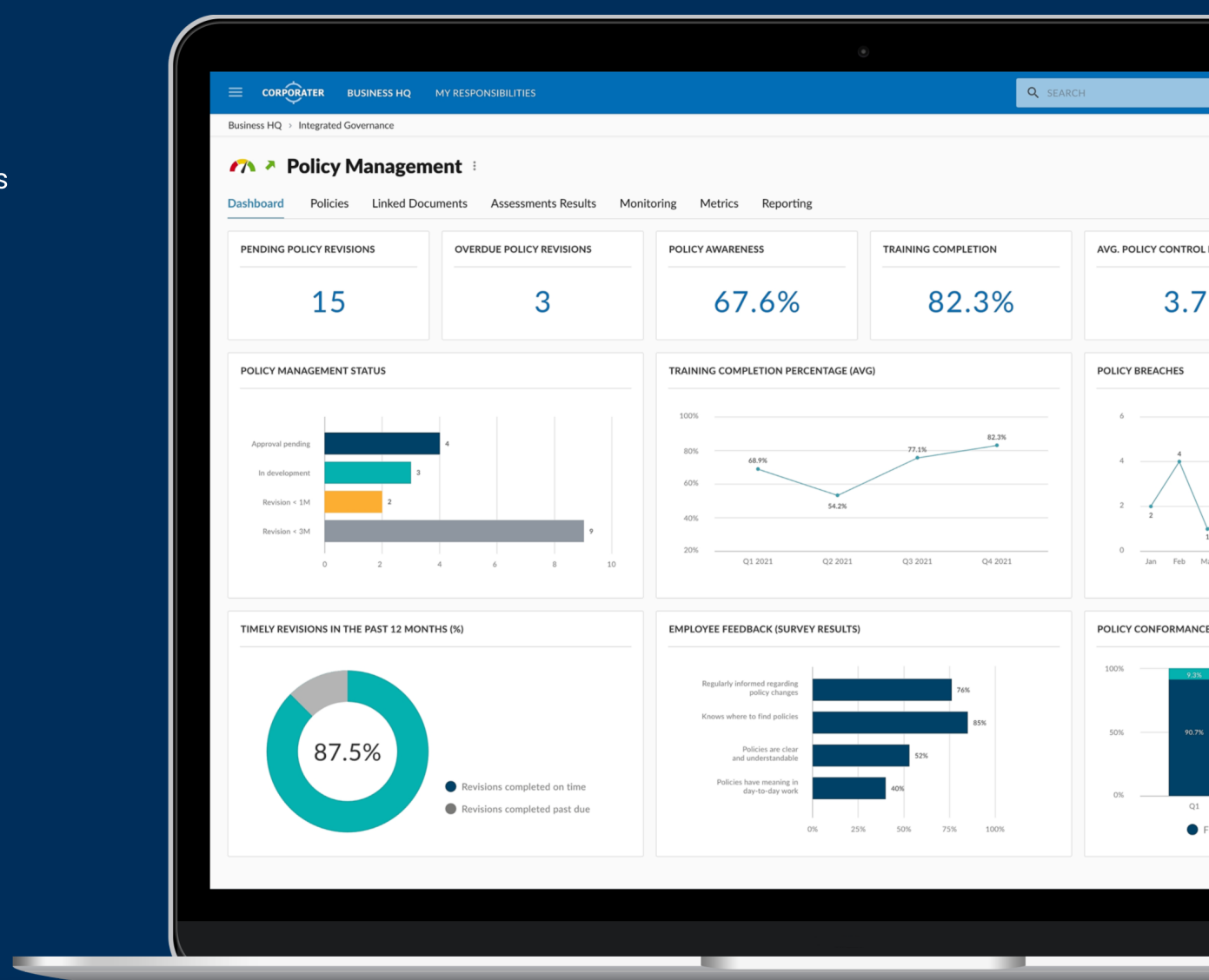
Policy Management

Empower your organization with an easy-to-use centralized system to create and manage policies, process and communicate policy updates, and generate risk and compliance reports.

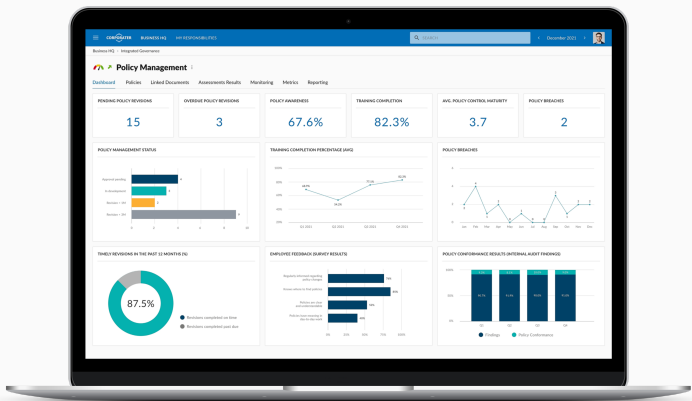
Corporater Policy Management solution is a digital tool that enables organizations to manage policy lifecycle processes and policy content. Built on Corporater Business Management Platform, Corporater Policy Management solution comes with a comprehensive set of tools needed for an effective governance of policies, procedures, rules, and controls. Corporater makes it easy to keep your operations documents current and your organization compliant.

Solution Highlights

- Centrally manage policies and procedures
- Automate policy management lifecycle
- Collaboratively create, review, approve, use, maintain, and archive policies
- Set up automated policy workflows that reflect your organization's processes
- Communicate policies and procedures across your organization and ensure that they are read and understood
- Keep policies and procedures up-to-date and easily accessible to your employees
- Seamlessly integrate policy management with other areas of GRC and performance

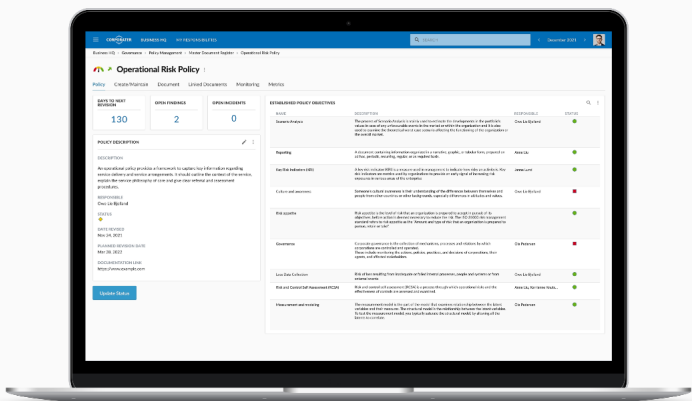


Solution Benefits & Functionalities



Achieve a holistic oversight of your policy compliance

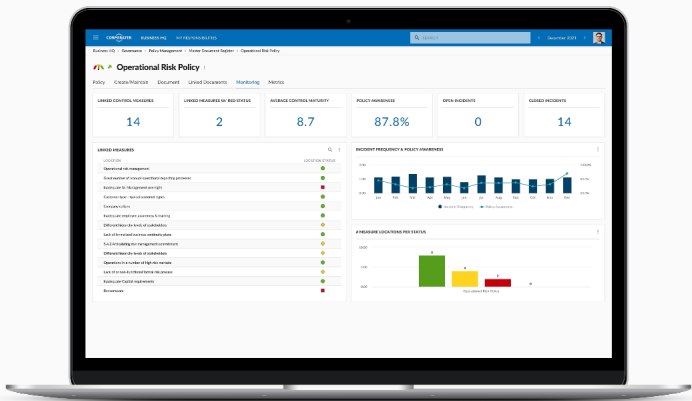
- Have a holistic view of your policy compliance with top-level overview policy management dashboards
- Monitor the status and performance of your compliance initiatives by individual, team, department, business unit, or your entire organization
- Conduct risk assessments, identify areas of improvement, and take action to ensure company-wide adherence to your policies and procedures



Centrally manage all your policies and procedures

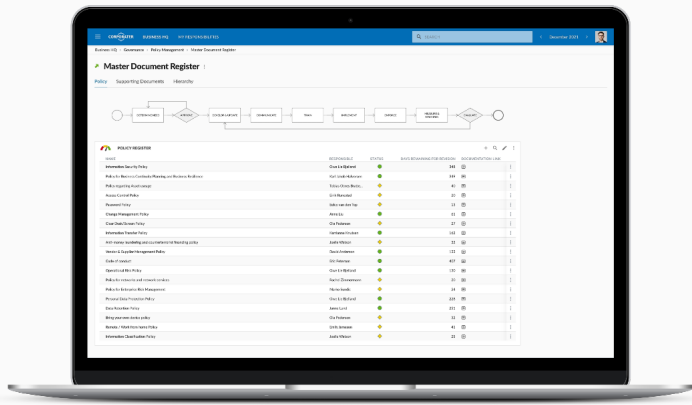
No more duplicate documents, no more confusion. Corporater enables you to have a single source of truth for all your important documents.

- Create, organize, store, distribute, and manage all your policies and procedures holistically in one centralized system – have confidence that only one published version of each policy exists
- Make updates to your policies, attest documents, and keep a detailed audit trail with audit log and version control for a complete traceability
- Easily search and retrieve documents from your policy library using policy metadata



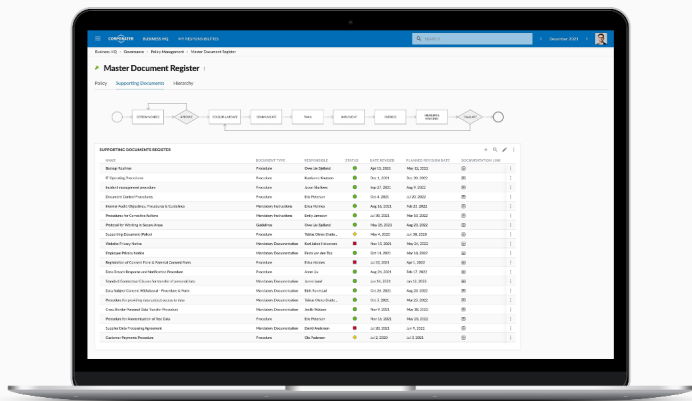
Manage risk across your organization

- Conduct policy compliance audits and risk assessments to identify areas that could pose a risk to your organization's security and compliance
- Apply controls and measure their effectiveness to minimize operational risk
- Map your organizational policies to regulations, risk, and controls to support a complete regulatory compliance oversight



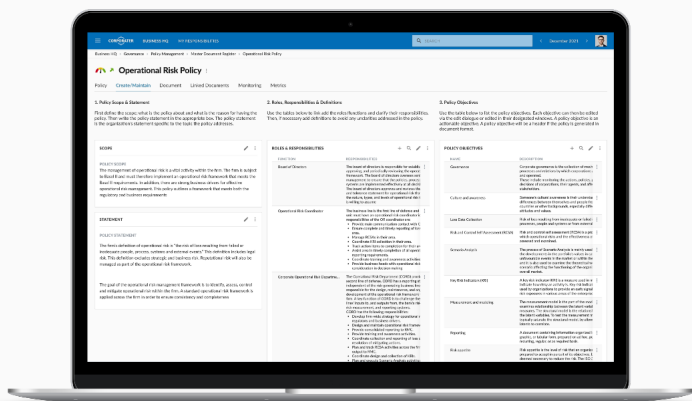
Save time by automating workflows

- Set up automated workflows to route updated policies to your employees for acknowledgement
- Schedule recurring reviews of your policies and procedures
- Set up automated alerts and notifications for assigned tasks and past due items



Generate and distribute audit-ready reports

- Generate and distribute audit-ready policy compliance reports
- Add executive summary, comments, and data visualizations, and export your reports in a variety of formats including Word, Excel, PPT, and PDF
- Set up automated, periodic deployment of your reports to senior management and other key stakeholders



Foster a culture of compliance and accountability

- Foster a culture of compliance and accountability by keeping your employees informed about your policies and procedures, and holding them accountable for their tasks
- Use pre-configured policy management dashboards (or configure your own), where employees can monitor status of all policies and procedures, see their assignments, and complete tasks.




Built on Corporater Business Management Platform, Corporater Policy Management solution can be used as a point solution or in combination with other solutions to form a holistic integrated GRC program.




Solution Key Capabilities

Corporater Policy Management solution comes pre-configured with best practice frameworks, templates, and functionalities needed for an effective policy management.




Compliance Dashboards

Create custom policy compliance dashboards to have a complete overview of policy compliance status across your organization.




Automated Workflows

Automate your business processes and workflows to streamline operations, increase accountability, and ensure adherence to your procedures.




Flexible Configuration

Create a digital twin of your organization. Corporater features an agile, flexible configuration environment managed directly by end users.




Data Visualization

Visualize your data story with custom-colored charts, graphs, risk heat maps, strategy maps, and more. Add your brand colors and design elements.




Data Integration

Have a single source of truth. Corporater comes with a powerful data integration engine built to integrate large amounts of data from a wide range of sources.




Risk Assessments

Analyze, evaluate, and respond to your risks. Corporater supports quantitative, qualitative, and semi-quantitative risk assessments.




Powerful Reports

Generate comprehensive reports in a variety of popular formats, including Word, Excel, PPT, and PDF. Include data visualizations directly from the system.




Quick Search

Quickly find what you are looking for – simply type in a keyword or a phrase into the search bar located in the top navigation bar.




Audit Log

Keep a record of tracking changes to know who and when made updates to your projects, portfolios, or reports. Lock down reports to prevent further edits.




Single Sign-on (SSO)

Securely authenticate users with single sign-on (SSO). SSO allows users to log in with a single set of credentials across multiple platforms.



Access Control

Assign custom user access based on user role and control user permissions to manage content visibility and access to specific dashboards and features.



Alerts & Notifications

Create custom alerts to notify key stakeholders when a KPI moves above a specified threshold, when a goal is reached, or when a new issue arises.

Learn more about Corporater key capabilities at www.corporater.com/key-capabilities.



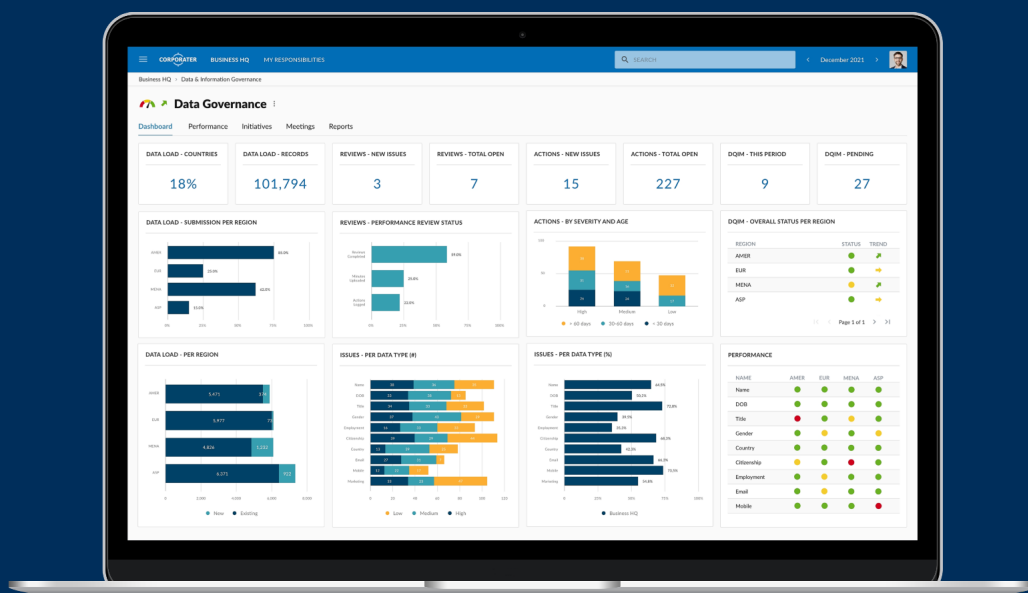
Solution Features

- Intuitive user interface
- Policy management dashboards
- Policy workflow automation
- Policy-to-standards mapping
- Compliance audits
- Business framework support
- Security reporting
- KPIs, KRIs, and metrics
- Analytics
- Impact assessment
- Risk identification
- Risk assessment
- Data integration (automated and manual data input)
- Data visualization
- Third-party data integration
- Roles and responsibilities
- Document management
- Audit log
- Version control
- Alerts and notifications
- Customizable branding
- Access control / permissions
- SSO



Corporater Policy Management solution is designed with an intuitive user interface making it easy for users to quickly access the information they need, manage policy updates, assign and complete tasks, and generate reports.

Corporater Quick Facts



- ✓ Flexible configuration
- ✓ Rapid implementation
- ✓ Industry-leading security
- ✓ SaaS, on premise, or private cloud deployment
- ✓ Ongoing support and innovation

Why top organizations choose Corporater



Trusted & Proven Technology

Corporater has been delivering business management solutions since 2000.



Flexible Configuration

Have it your way! Create a solution that fits your specific business requirements.



Rapid Implementation

Get up and running in weeks, not months, with Corporater ready-to-go accelerators.



Powerful Data Integration

Integrate data from various sources to have a complete overview of your business.



Recognized by Top Industry Analysts

Corporater is recognized by top industry analysts including Gartner.



Industry-leading Security

Corporater is VL5 Veracode Verified and offers the highest level of security for your data.



Deployment of Your Choice

Select deployment option that fits your needs – SaaS, on premise, or private cloud.



Unlimited Scalability

Scale as your needs evolve. Run your operations efficiently as a connected enterprise.



World-class Customer Support

We are here for you with premium customer support and continuous innovation.



Corporater is a global software company that enables medium and large organizations worldwide to manage their business with integrated solutions for governance, performance, risk, and compliance built on a single platform.

We use our gains to make social impact.

www.corporater.com

