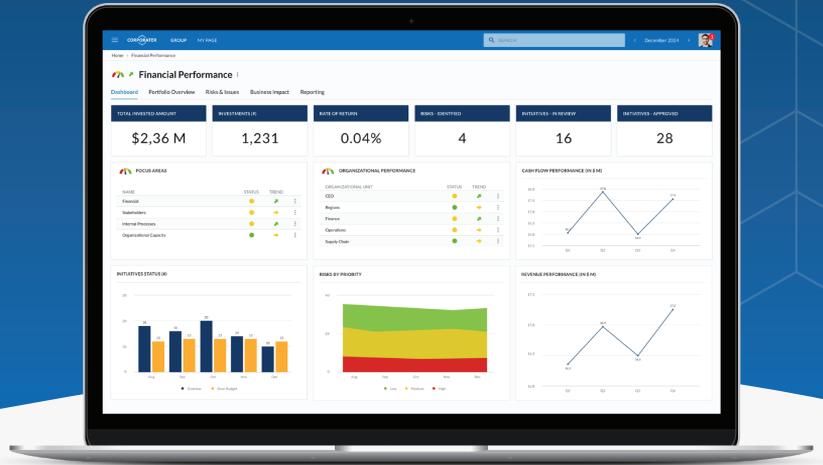


Investment Portfolio Management

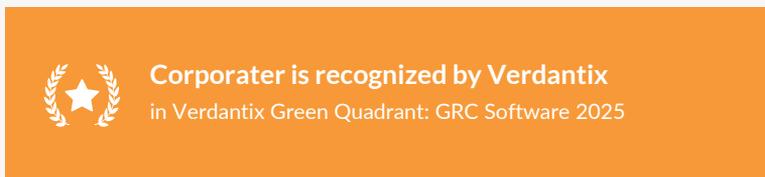


Achieve holistic oversight of your investment portfolios with Corporater Investment Portfolio Management software.

Designed for asset management companies, private equity firms, venture capital firms, and hedge funds, this comprehensive solution allows you to monitor performance, manage risks, streamline operations, and make data-driven investment decisions.

Solution Highlights

- **Complete Portfolio Overview:** Gain a holistic view of your investment portfolio's performance with custom dashboards and reports tailored to your specific needs
- **Customizable Dashboards:** Configure dashboards to display the metrics that matter most, organized by asset class, security type, industry, or geography
- **Comprehensive Reporting:** Generate detailed performance reports for executives, investors, and stakeholders, including visualizations and key insights
- **Streamlined Processes:** Automate workflows and processes to improve efficiency and ensure compliance with organizational procedures



Why Top Organizations Choose Corporater

- Trusted Technology**
 For over 20 years, Corporater has been delivering business management solutions to organizations worldwide.
- Comprehensive GPRC**
 Centralize your GRC and Performance efforts with a unified platform, ensuring comprehensive governance.
- Flexible Configuration**
 Easily tailor your solution to meet your evolving objectives and business requirements.
- Rapid Time-to-Value**
 Achieve your business objectives faster with seamless integration and rapid deployment.
- Scalable Across the Enterprise**
 Corporater solutions scale effortlessly from mid- to global enterprises, supporting your growth at every stage.
- Industry-Leading Security**
 Corporater is VL5 Veracode Verified and adheres to the highest data security standards.
- User-Centric Design**
 Corporater's intuitive, user-friendly interface is designed for easy adoption across all levels of your organization.
- Recognized by Top Analysts**
 Corporater is recognized by top analysts including Gartner, Wheelhouse Advisors, GRC 20/20, and Verdantix.

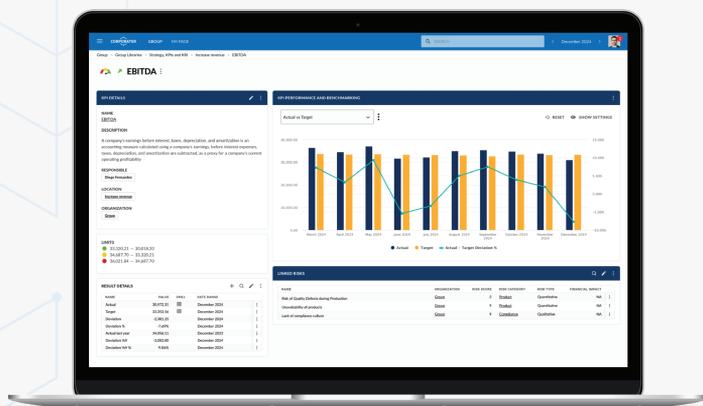
Solution Features

- Access Control
- Alerts & Notifications
- Audit Log
- Automated Workflows
- Benchmarking
- Budgeting
- Business Framework Support
- Custom Dashboards
- Customizable Branding
- Data Integration (Automated and Manual Data Input)
- Data Visualization
- Document Management
- Excel Upload Integration
- Forecasting
- Integration of Performance with GRC
- Intuitive User Interface
- Investment Portfolio Analysis
- KPI Management
- Meeting Management
- Performance Reporting
- Portfolio Modeling
- Process Automation
- Risk Assessment
- Risk Management
- Roles and Responsibilities
- Scorecards
- SSO (Single Sign-On)
- Strategic Initiatives
- Third-Party Data Integration
- Version Control
- Workflow Management

“Organizations choose Corporater as they seek a single agile and integrated architecture to automate a range of GRC, performance management, and other business processes.”



Michael Rasmussen
GRC Analyst and Pundit | GRC 20/20 Research



- ✓ Flexible configuration and customization
- ✓ Industry-leading security
- ✓ Ongoing support and innovation
- ✓ Rapid implementation
- ✓ SaaS, on premise, or private cloud deployment

Request your demo today at corporater.com/requestdemo



Corporater is a leading global provider of enterprise software solutions for Integrated Governance, Performance, Risk, and Compliance (GPRC) management. Corporater empowers medium and large organizations to achieve their objectives for effective GRC and Performance programs. Whether it is traditional challenges, such as enterprise risk management, performance and strategy management, and compliance management, or emerging challenges such as ESG or operational resilience, Corporater can deliver an integrated, holistic system on one platform. Learn more at www.corporater.com

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