

# Corporate Performance Management

Automate your operational processes to achieve a company-wide visibility of performance, improved productivity, and smarter KPI reporting.



**Corporater is recognized by Gartner®**  
in Gartner Magic Quadrant for Strategic  
Corporate Performance Management (CPM)

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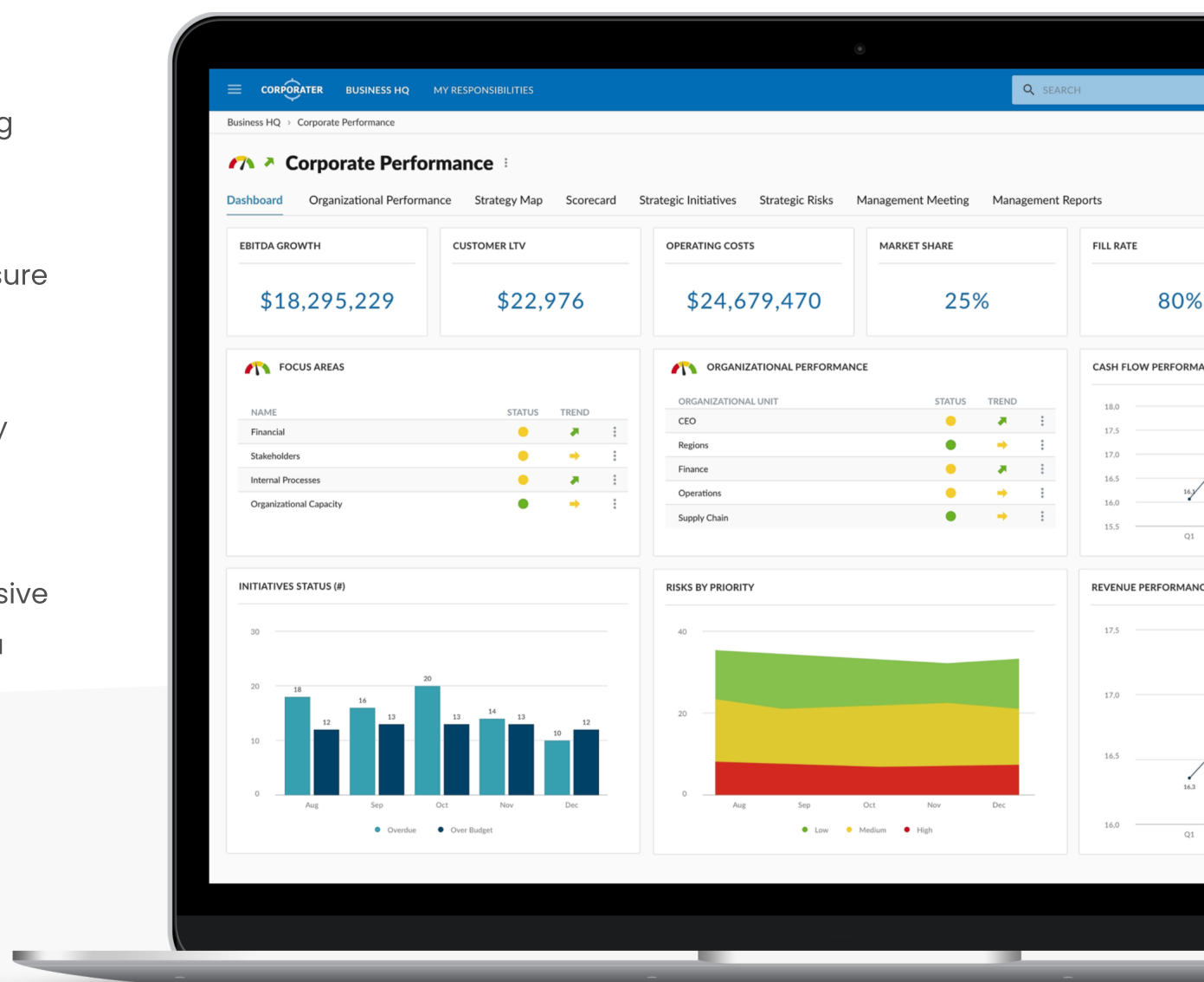
Performance is one of the key focus areas for every organization. For over 20 years Corporater has enabled organizations worldwide to manage this area with our proven Corporate Performance Management (CPM) solution built to achieve an efficient, holistic management of performance activities, projects, and KPIs, ensure strategy alignment, and drive business outcomes.

Achieving business outcomes requires more than just planning — it requires an execution framework.

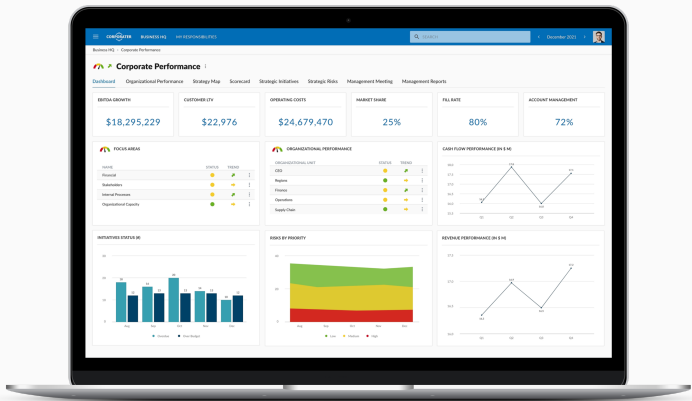
Corporater Corporate Performance Management solution is an enterprise-grade software that enables world-leading organizations to achieve their strategic goals by combining data insights with business context, connecting budgeting and planning processes with corporate objectives, creating strategic plans, and setting those plans into action. With Corporater you may monitor and manage performance of employees, projects, portfolios, departments, business units, or your entire organization. Corporate reporting and management reviews become a streamlined process with all necessary performance data and information readily available in one place.

Corporater offers a revolutionary approach to corporate performance management by extending its purpose beyond the financial domain. More than a planning and budgeting solution, Corporater Corporate Performance Management solution adds powerful KPI analytics and an execution framework to ensure organizations have the tools they need to manage their strategic initiatives, monitor progress towards set goals, and continuously improve corporate performance.

Built on Corporater Business Management Platform, the solution provides a comprehensive set of tools and functionalities including data aggregation, workflow automation, strategic planning, budgeting, forecasting, resource allocation, KPI tracking, benchmarking, balanced scorecard, and more.



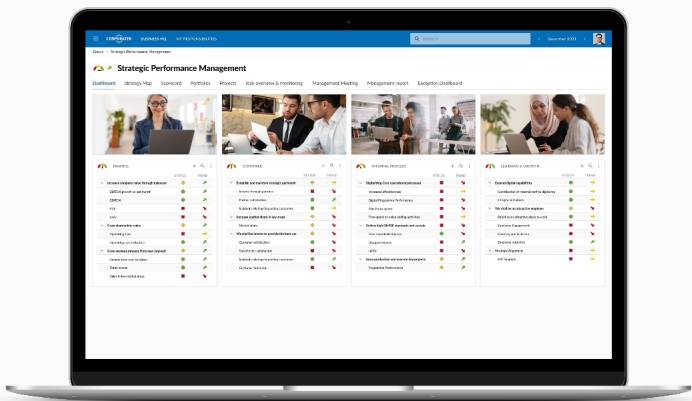
# Solution Benefits & Functionalities



## Monitor and manage performance of all your business activities

Corporater Corporate Performance Management solution comes with a comprehensive set of tools needed to efficiently manage performance across your organization.

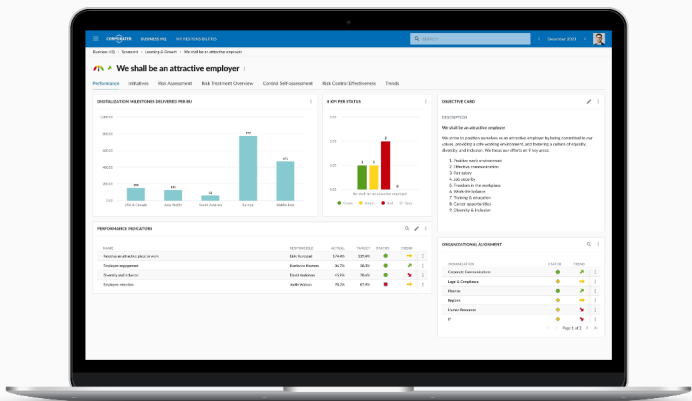
- Create role-based dashboards for different levels, departments, and entities in your organization
- Define and visualize KPIs and metrics in business context
- Assign tasks and track their status, progress, and completion
- Display your strategic objectives on strategy maps
- Set up automated alerts and notifications
- Generate and distribute performance reports



## Achieve a company-wide strategic alignment by connecting your data, processes, and people

Achieve a company-wide strategic alignment by connecting your data, processes, and people and sharing your corporate goals across your organization.

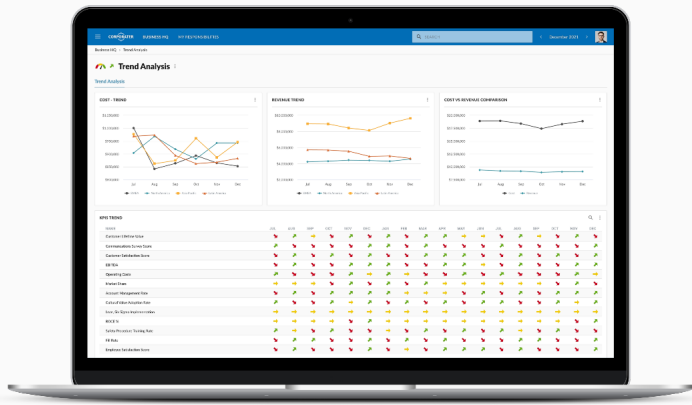
Corporater CPM software enables senior management to outline targets, goals, and objectives in the system, create strategic plans for how to meet these goals, and display corresponding corporate KPIs (performance, sales, profit, revenue, etc.) on shared dashboards where employees can clearly see how their actions contribute to the organization's overall strategy. Keeping your employees informed about your corporate strategy leads to increased employee engagement, trust, and retention.



## Save time, effort, and cost by automating processes

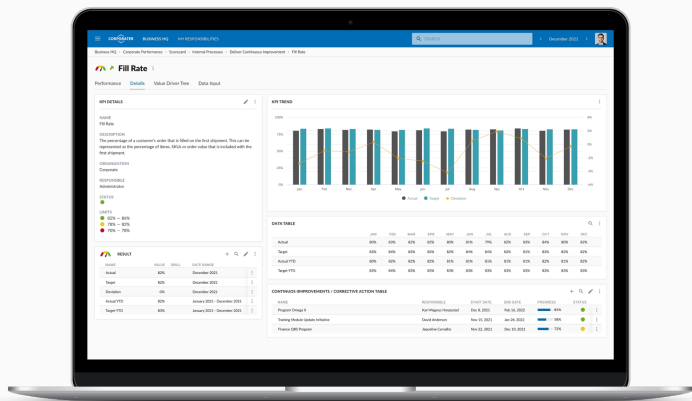
Reduce time, effort, and cost by standardizing and automating your performance management processes. Automate repetitive, manual tasks such as collecting data and generating reports. Automation minimizes the chance of human error and allows your employees to focus on other tasks that create value for your organization.





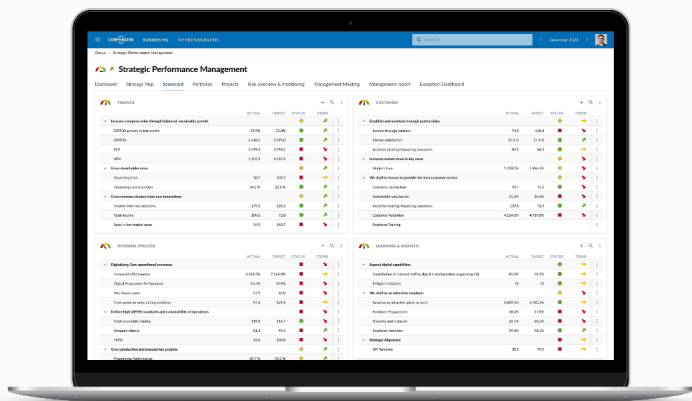
## Provide your organization with a single source of truth

With Corporater you can integrate data from various data sources to see the big picture of your organization's performance. Analyze and display key metrics as insights in the context of your business on performance management dashboards. Monitor trends and conduct drill downs on selected metrics. Corporater supports integration from a wide range of sources, including Excel, CSV, SQL, MDX, Web-Services, SFTP and more, including support for 3rd party JDBC drivers.



## Make smarter, faster, data-informed decisions

Corporater takes you beyond collecting data. As you execute on your strategy, Corporater dashboards let you tell the complete story of your journey and where you're headed. With Corporater you may easily visualize, benchmark, and analyze critical management information in business context and make educated data-based decisions for your next course of action. Once your plans are underway, you can easily monitor their progress through activity dashboards, automated notifications, and management review meetings.



## Use Balanced Scorecard to achieve strategic goals

Use Corporater Balanced Scorecard (BSC) to examine your organization from four different business perspectives — financial, customer, internal processes, and people — to better understand how your projects and portfolios contribute to your strategic objectives. Corporater BSC enables organizations to monitor progress towards set goals, prioritize projects, and align your employees' daily tasks with corporate strategy.



**Corporater Corporate Performance Management solution is designed with an intuitive user interface making it easy for users to quickly access the information they need, complete tasks, and generate reports.**





**Corporater Corporate Performance Management solution can be used on a corporate scale as a holistic Corporate Performance Management (CPM) system, or on an enterprise scale as an Enterprise Performance Management (EPM) system.**


**Built on Corporater Business Management Platform, your solution can also be seamlessly extended to other business management areas such as Enterprise Risk Management, Business Continuity Management, Internal Audit, and others, all within the same platform.**

**With Corporater, the process of scaling up is fast, easy, and non-disruptive to the end users.**




# Solution Key Capabilities

Corporater Corporate Performance Management (CPM) solution comes pre-configured with industry best practice frameworks, templates, and functionalities needed for an effective corporate performance management.




### Custom Dashboards

Go beyond traditional dashboards. Configure custom business dashboards to display relevant information, KPIs, and other metrics. No coding needed.




### BI & Analytics

Connect, collect, organize, visualize, and analyze your data in business context to uncover actionable insights and make smarter, data-driven decisions.




### Powerful Reports

Generate comprehensive reports in a variety of popular formats, including Word, Excel, PPT, and PDF. Include data visualizations directly from the system.




### Alerts & Notifications

Create custom alerts to notify key stakeholders when a KPI moves above a specified threshold, when a goal is reached, or when a new issue arises.




### Meeting Management

Set up meeting invites, create agendas, tag projects to be reviewed, add notes and attachments, and send out meeting invites to attendees.




### Flexible Configuration

Create a digital twin of your organization. Corporater features an agile, flexible configuration environment managed directly by end users.




### Data Visualization

Visualize your data story with custom-colored charts, graphs, risk heat maps, strategy maps, and more. Add your brand colors and design elements.




### Business Framework Support

Establish, visualize, and align goals, objectives, and thresholds across the organization according to well-known business frameworks.




### Automated Workflows

Automate your business processes and workflows to streamline operations, increase accountability, and ensure adherence to your procedures.




### Data Integration

Have a single source of truth. Corporater comes with a powerful data integration engine built to integrate large amounts of data from a wide range of sources.



### Access Control

Assign custom user access based on user role and control user permissions to manage content visibility and access to specific dashboards and features.



### Single Sign-on (SSO)

Securely authenticate users with single sign-on (SSO). SSO allows users to log in with a single set of credentials across multiple platforms.

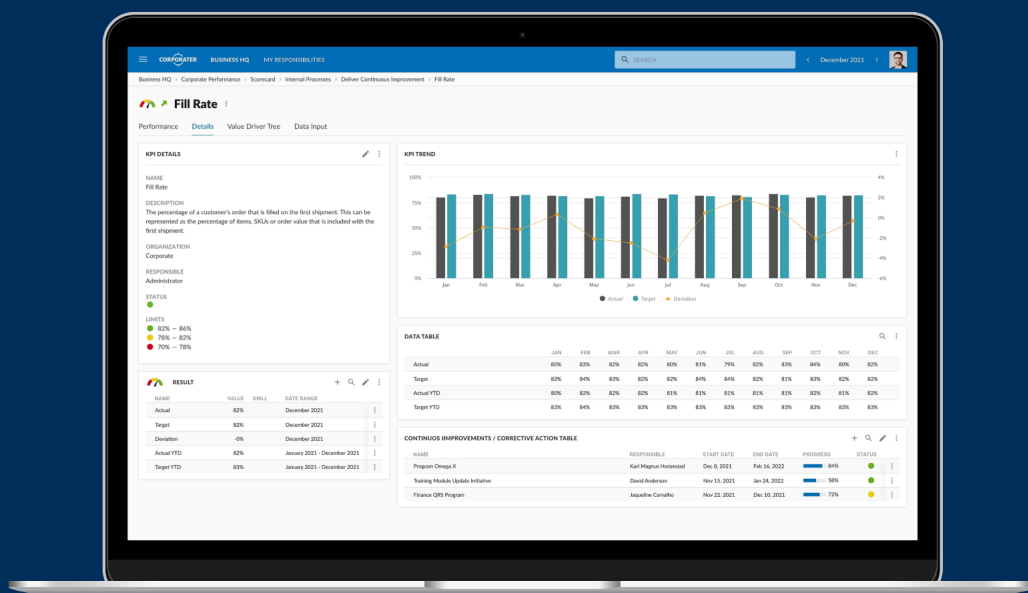
Learn more about Corporater key capabilities at [www.corporater.com/key-capabilities](http://www.corporater.com/key-capabilities).



## Solution Features

- Intuitive user interface
- Dashboards
- Corporate KPIs
- Corporate goals and objectives
- Scorecards
- Forecasting
- Strategic planning
- Strategy maps
- Organizational maps
- Scenario modeling
- Process automation
- Alignment with strategic initiatives, objectives, and performance goals
- Balanced Scorecard (BSC) integration
- Execution Premium Process (XPP) framework support
- Objectives and Key Results (OKR) framework support
- KPI assessments
- KPI analysis and drill-down
- KPI hierarchies
- Data visualization
- Value driver trees
- Data integration (automated and manual data input)
- Third-party data integration
- Benchmarking with external data
- Business framework support
- Integration of performance with GRC
- Automated workflows
- Document management
- Version control
- Audit log
- Alerts and notifications
- Meeting management support
- Management reporting
- Customizable branding
- Access control / permissions
- SSO

## Corporater Quick Facts



- ✓ Flexible configuration
- ✓ Rapid implementation
- ✓ Industry-leading security
- ✓ SaaS, on premise, or private cloud deployment
- ✓ Ongoing support and innovation

*On a click of a mouse, all information is available. You can track down the strategy, you can see the alerts, you can take action, you can go for a midcourse correction. On a single platform you got performance management, dashboards, analytics, legal compliance, review meetings, and a collaboration.*



**Manoj Dubey**

Add. General Manager | NTPC Ltd.



# Why top organizations choose Corporater



## Trusted & Proven Technology

Corporater has been delivering business management solutions since 2000.



## Flexible Configuration

Have it your way! Create a solution that fits your specific business requirements.



## Rapid Implementation

Get up and running in weeks, not months, with Corporater ready-to-go accelerators.



## Powerful Data Integration

Integrate data from various sources to have a complete overview of your business.



## Recognized by Top Industry Analysts

Corporater is recognized by top industry analysts including Gartner.



## Industry-leading Security

Corporater is VL5 Veracode Verified and offers the highest level of security for your data.



## Deployment of Your Choice

Select deployment option that fits your needs – SaaS, on premise, or private cloud.



## Unlimited Scalability

Scale as your needs evolve. Run your operations efficiently as a connected enterprise.



## World-class Customer Support

We are here for you with premium customer support and continuous innovation.



Corporater is a global software company that enables medium and large organizations worldwide to manage their business with integrated solutions for governance, performance, risk, and compliance built on a single platform.

We use our gains to make social impact.

[www.corporater.com](http://www.corporater.com)

